Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www,irs gov/Form990PF for instructions and the fatest information.
$\qquad$ Intemal Revenue Service
For calendar year 2017 or tax year beginning and ending

| Name of foundation <br> THE RONDA E. STRYKER AND <br> WILLIAM D. JOHNSTON FOUND |  |  |  | A Employer identification | number |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Number and street (or P.O. Box number if mail is not delivered to street adertess) 211 SOUTH ROSE STREET |  |  |  | B Telephone number 269-388-98 |  |
| City or town, state or province, country, and ZIP or foreign postal code$\text { KALAMAZOO, MI } 49007$ |  |  |  | C If exemption application is pending, check hare ... $\square$ |  |
| G . Check all that apply: |  | Initial return of a former public charityAmended return$\square$ Name change |  | D 1. Foreign organizations, check here $\square$ <br> 2. Foreign organizations meeting the $85 \%$ test. check here and attach computation |  |
| H Check type of organization: XIS Section 501 (c)(3) exempt private foundation$\square$ Section 4947 (a)(1) nonexempt charitable trust $\square$ other taxable private foundation |  |  |  | E If.private foundation status was terminated under section $507(b)(1)(A)$, check here $\qquad$ |  |
|  |  | ng method: X Cash <br> in (d) must be on cash basis.) | $\square$ Accrual | F If the foundation is in a 60 -month termination under section 507(b)(1)(B), check here $\square$ |  |
|  |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitabla purposes (cash basis only) |
| $\begin{aligned} & \text { St } \\ & 0 \\ & 0 \\ & 0 \\ & 0 \end{aligned}$ | Contributions, gifts, grants, etc., received <br> Check $\triangle$ Ithe foundation is not tequired to attuct 5 Sh. $B$ Interest on savings and tamporary. cash investments cash investments | 0 |  |  |  |
|  |  | Mre ${ }^{\text {a }}$ | 4 0 |  | 407 |
|  |  | 4,563. | 4,563. |  | STATEMENT 1 |
|  | 4 Dividends and interest from securities | 1,647,990. | 1,647,990. |  | STATEMENI 2 , |
|  |  |  |  |  |  |
|  |  | - 5 , | $\cdots$ |  | E ${ }^{2}$ |
|  |  | 5,595,258. | - |  |  |
|  |  | 5, | , |  | $\cdots$ |
|  | 7 Capital gain net income (rom Partiv, line 2) .............. | 384 | 15,761,923. |  |  |
|  | 8 Net shor-term capital gain |  | \%, + + |  |  |
|  |  |  | \% $0^{2}$ |  | 7\%-48 |
|  |  |  |  | \% $\%$ |  |
|  | b Less: Cost of goods sold |  |  |  | \% |
|  | c Gross profitor (loss) |  | 4 CH |  | 4, |
|  | 11 Other income $\qquad$ <br> 12 Total. Add lines 1 through 11 |  |  |  | \% |
|  |  | 7,247,811. | 17,414,476. | 0. |  |
|  |  | 89,536. | 0. | 0. | 89,536. |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  | 1,410. | 705. | 0. | 705 |
|  |  | 4,575. | 2,288. | 0. | 2,287. |
|  |  | 798,522. | 399,261. | 0 | 399,261. |
|  |  |  |  |  |  |
|  |  | 334,460. | 0. | 0. | 0 . |
|  |  |  |  |  | $4{ }^{4}$ |
|  |  |  |  |  |  |
|  |  | 4,545. | 0. | 0. | 4,545. |
|  |  |  |  |  |  |
|  |  | 20. | 0. | 0. | 20. |
|  |  | 1,233,068. | 402,254. | 0. | 496,354. |
|  |  | 19,404,767. | $\square{ }^{\square}$ | $\leq{ }^{2}$ | 19,404,767. |
|  |  | 20,637,835. | 402,254. | 0. | 19,901,121. |
| 27 Subtract line 26 from line 12: <br> 2. Excess of revenue over, expenses and disbursements <br> b Net investment income ff negative, enter $-0-1$ <br> c Adjusted net income if negative, enter - - - . |  | $-13,390,024$ |  | 2x ${ }^{\text {a }}$ | W, |
|  |  | , | 17,012,222. | \% | cox |
|  |  | Mr |  | 0. | Sater |

[^0]Form 990-PF (2017)


## Part ili. Analysis of Changes in Net Assets or Fund Balances




## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income $^{2}$

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)
If section 4940(d)(2) applies, leave this part blank.
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? .......................................... $\square$ Yes $X$ No If "Yes," the foundation doesn't qualify under section 4940 (e). Do not complete this part.
1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

|  | Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | (c) <br> Net value of noncharitable-use assets | Distribution ratio <br> (col. (b) divided by col. (c)) |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2016 | 3,033,337. | 110,374,157. |  | . 027482 |
|  | 2015 | 3,811,301. | 54,623,003. |  | . 069775 |
|  | 2014 | 2,489,635. | 2,941,030. |  | . 846518 |
|  | 2013 | 2,103,570. | 2,638,032. |  | . 797401 |
|  | 2012 | 7,104,334. | 3,973,646. |  | 1.787863 |
| 2 | Total of line 1 , column (d). |  |  | 2 | 3.529039 |
| 3 Average distribution ratio for the 5 -year base period -divide the total on line 2 by 5.0 , or by the number of years the foundation has been in existence if less than 5 years $\qquad$ |  |  |  | 3 | . 705808 |
| 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 |  |  |  | 4 | 131,782,125. |
| 5 Multiply line 4 by line 3 |  |  |  | 5 | 93,012,878. |
| 6 Enter $1 \%$ of net investment income ( $1 \%$ of Part 1 , line 27b) |  |  |  | 6 | 170,122. |
| 7 Add lines 5 and 6 |  |  |  | 7 | 93,183,000. |
| 8 Enter qualifying distributions from Part XII , line 4 . |  |  |  | 8 | 19,901,121. |

If line 8 is equal to or greater than line 7 , check the box in Part VI, line 10 , and complete that part usinga $1 \%$ tax rate.
See the Part VI instructions.
$\qquad$ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part $V$, check here $-\square$ and enter $1 \%$ of Part I, line 27b
c All other domestic foundations enter $2 \%$ of line 27 b . Exempt foreign organizations, enter $4 \%$ of Part 1 , ine 12 , col. (b).
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
3 Add lines 1 and 2
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
5 Tax based on investment income. Subtract line 4 from line 3 . If zero or less, enter -0-
6 CredilsfPayments:
a 2017 estimated tax payments and 2016 overpayment credited to 2017
b Exempt foreign organizations - tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
7
8 Enter any penalty for underpayment of estimated tax. Check hers X if Form 2220 is attached
9 Tax due. If the total of lines 5 and 8 is more than line 7 , enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8 , enter the amount overpaid

| 6 a | $335,000$. |
| ---: | ---: |
| 6 b | 0. |
| 6 c | 0. |
| 6 d | 0. |

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax
Refunded

|  |  |
| ---: | ---: |
| 1 | $340,244$. |
|  |  |
| 2 |  |
| 3 | $340,244$. |
| 4 | 0. |
| 5 | $340,244$. |
|  |  |
|  |  |
|  |  |
| 7 | 335,000 |
| 8 | 0 |
| 9 | $0,244$. |
| 10 |  |
| 11 |  |


\section*{| Part VII-A | Statements Regarding Activities |
| :--- | :--- |}

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than $\$ 100$ during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detalled description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form $1120-\mathrm{POL}$ for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation.
\$
0 .
(2) On foundation managers. \$ $\qquad$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

0 .
2 Has the foundation engaged in any activities that have not previously been reported to the $\operatorname{RS}$ ? If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a contormed copy of the changes
4a Did the foundation have unrelated business gross income of $\$ 1,000$ or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction $T$.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

000 in assets at any lime during the year? If "Yes," complete Part II, col. (c), and Part XV
7 Did the foundation have at least $\$ 5,000$ in assets at any lime during the year? If 'Yes," complete Part II, col. (c), and Part XV
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MI
b If the answer is "Yes" to line 7 , has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction $G$ ? If "No," attach explanation
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942())(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017 ? See the instructions for Part XIV. If "Yes," complete Part XIV
10 Did any persons become substantial contributors during the tax year? if " $\gamma$ ess," attach a schedule listing their names and addresses


Form 990-PF (2017)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512 (b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
 Website address STRYKERJOHNSTONFOUNDATION.ORG


\section*{| Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required |
| :--- | :--- |}

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ....................................... $\square$ Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or faclities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disquallied person?
(5) Transfer any income or assets to a disqualified person for make any of either avaliable for the benefit or use of a disqualified person)?
?............................................ if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) $\qquad$ any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here $\qquad$ $\square$ Yes $X$ No

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017 ?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6 d and 6 e , Part XIII) for tax year(s) beginning before 2017? $\square$ Yes $X$ No If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) $\qquad$ 42(a)(2) are being applied to any of the years listed in 2a, list the years here.

- If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
$\qquad$ , $\qquad$ , $\qquad$ ,
3a Did the foundation hold more than a $2 \%$ direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 -year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the $10-15-$, or 20 -year first phase holding period? (Use Schedule C , Form 4720, to determine if the foundation had excess business holdings in 2017.) $\qquad$ N/A
$4 a$ Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017 ?

1 List all officers, directors, trustees, and foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (lf not paid, enter $-0-$ ) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| SEE STATEMENT 9 |  | 89,536. | 0. | 0. |
|  |  |  |  |  |
|  |  | . |  |  |
|  |  |  |  |  |
| . |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| 2 Compensation of five highest-paid employees (other than thon | ded on line 1). If no | nter "NONE." |  |  |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee bennefititlans and deferred compensation | (e) Expense account, other allowances |
| NONE |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | - |  |  |  |
|  |  |  |  |  |
| . |  |  |  |  |
|  |  |  |  |  |
| Total number of other employees paid over \$50,000 | ................ | - | - | 0 |

THE RONDA E. STRYKER AND
Form 990-PF (2017) WILLIAM D. JOHNSTON FOUNDATION $\quad 38-3224966 \quad$ Page 7


## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)



Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here $\square$ and do not complete this part.)


## Part XII Qualifying Distributions (see instructions)

|  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 19 | 19,901,121. |
| :---: | :---: | :---: | :---: |
|  | b Program-related investments - total from Part IX-B | 16 | 0. |
|  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 |  |
|  | Amounts set aside for specific charitable projects that satisfy the: |  |  |
|  | a Suitability test (prior IRS approval required) | 3a |  |
|  | b Cash distribution test (attach the required schedule) | 3b |  |
|  | Qualitying distributions. Add lines 1a through 3b. Enter here and on PartV, line 8 ; and Part XIII, line 4 . | 4 | 19,901,121. |
|  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter $1 \%$ of Part 1, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 19,901,121. |
| Note: The amount on line 6 will be used in Part V , column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years. |  |  |  |

## Part XIII Undistributed Income (see instructions)

|  | $\begin{gathered} \text { (a) } \\ \text { Corpus } \end{gathered}$ | (b) Years prior to 2016 | $\begin{gathered} \text { (c) } \\ 2016 \end{gathered}$ | (d) 2017 |
| :---: | :---: | :---: | :---: | :---: |
| 1 Distributable amount for 2017 from Part XI, line 7 $\qquad$ |  |  |  | 6,248,862. |
| 2 Undistributed hcome, if any, as of the end of 2017 : <br> a Enter amount for 2016 only $\qquad$ <br> b Total for prior years: |  |  | 0. |  |
|  |  | 0. |  |  |
| 3 Excess distributions caryover, if any, to 2017: |  |  |  |  |
| a From 2012 ......... $6,905,652$. |  |  |  |  |
| From 2013 ........... 1 1,971,668. |  |  |  |  |
|  |  |  |  |  |
| d firom 2015 ......... $1,112,501$. |  |  |  |  |
| efrom 2015 |  |  |  |  |
| f Total of lines 3 a through $e$ <br> 4 Qualifying distributions for 2017 from | 12,332,404. |  |  |  |
|  |  |  |  |  |
| Part XII, line 4: \$19,901,121. a Applied to 2016, but not more than line 2a |  |  | 0. |  |
| b Applied to undistributed income of prior years (Election required - see instructions) |  | 0. |  |  |
| - Treated as distributions out of corpus (Election required - see instructions) | 0. |  |  |  |
| dApplied to 2017 distributable amount $\qquad$ $e$ Remaining amount distributed out of corpus |  |  |  | 6,248,862. |
|  | 13,652,259. |  |  |  |
| 5 Excess distributions caryover applied to 2017 ...... must be shown in column (a).) | 0. |  |  | 0. |
|  |  |  |  |  |
| 6 Enter the net total of each column as indicated below: |  |  |  |  |
| a Corpus. Add lines 3 f, 4c, and 4e. Subtrat lino $5 . . . .$. | 25,984,663. |  |  |  |
| bPrior years' undistributed income. Subtract line 4 b from line 2 b $\qquad$ |  | 0. |  |  |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942 (a) tax has been previously assessed $\qquad$ |  | 0. |  |  |
| dSubtract line 6 c from line 6 b . Taxable amount - see instructions |  | 0. |  |  |
| e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr. |  |  | 0. |  |
| f Undistributed income for 2017. Subtract lines $4 d$ and 5 from line 1. This amount must be distributed in 2018 |  |  |  | 0. |
| 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section $170(\mathrm{~b})(1)(\mathrm{F})$ or $4942(\mathrm{~g})(3)$ (Election may be required - see instructions) | 0. |  |  |  |
| 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 | 6,905,652. |  |  |  |
| Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a | 19,079,011. |  |  |  |
| 10 Analysis of line 9 : |  |  |  |  |
| a Excess from 2013... <br>  $1,971,668$. |  |  |  |  |
| bexeess from $2014 \ldots \ldots$ |  |  |  |  |
| c Excess from 2015... |  |  |  |  |
|   <br>   <br> dexcess from 2016....  <br> eExcess from 2017...  |  |  |  |  |


| Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) <br> Ia  <br> I a l f the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling <br> b Check box to indicate whether the foundation is a private operating foundation described in section |  |  |  | N/A |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| 2 a Enter the lesser of the adjusted net | Taxyear | Prior 3 years |  |  | (e) Total |
| income from Parti or the minimum | (a) 2017 | (b)2016 | (c) 2015 | (d) 2014 |  |
| investment return from Part X for each year listed $\qquad$ |  |  |  |  |  |
| b $85 \%$ of line 2 a |  |  |  |  |  |
| c Qualifying distributions from Part XII, line 4 for each year listed $\qquad$ |  |  |  |  |  |
| d Amounts included in line 2c not used directly for active conduct of exempt activities |  |  |  |  |  |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2 d from line 2 c |  |  |  |  |  |
| 3 Complete $3 a, b$, or $c$ for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets |  |  |  |  |  |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) |  |  |  |  |  |
| b "Endowment" alternative test - enter $2 / 3$ of minimum investment return shown in Part $X$, line 6 for each year listed |  |  |  |  |  |
| - "Support" alternative test - enter: <br> (1) Total support other than gross investment income (interest, dividends, rents, payments on securites loans (section 512 (a)(5)), or royalties) |  |  |  |  |  |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942())(3)(B)(iii) |  |  |  |  |  |
| (3) Largest amount of support from an exempt organization $\qquad$ <br> (4) Gross investment income |  |  |  |  |  |

## Part XV Supplementary Information (Complete this part only if the foundation had $\$ 5,000$ or more in assets

 at any time during the year-see instructions.)[^1]THE RONDA E. STRYKER AND
Form 990-PF (2017) WILLLAM D. JOHNSTON FOUNDATION $\quad 38-3224966 \quad$ Page 11 Part XV Supplementary Information (continued)


901 PORTAGE STREET
KALAMAZOO, MI 49001


THE RONDA E. STRYKER AND
Form 990-PF (2017) WILLIAM D. JOHNSTON FOUNDATION
38-3224966 Page 12

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unreated business income |  | Excluded by soction 512, 513, or 514 |  | (e)Related or exempt <br> function income |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { (a) } \begin{array}{c} \text { Business } \\ \text { code } \end{array} \end{gathered}$ | (b) <br> Amount | $\begin{array}{\|l\|l\|} \hline \text { Exclur } \\ \text { Excer } \\ \text { sion } \\ \text { codede } \\ \hline \end{array}$ | (d) <br> Amount |  |
| a |  |  |  |  |  |
| b |  |  |  |  |  |
| c |  |  |  |  |  |
| d |  |  |  |  |  |
| e |  |  |  |  |  |
| $f$ |  |  |  |  |  |
| $g$ Fees and contracts from government agencies |  |  |  |  |  |
| 2 Membership dues and assessments .... |  |  |  |  |  |
| 3 Interest on savings and temporary cash investments |  |  | 14 | 4,563. |  |
| 4 Dividends and interest from securities |  |  | 14 | 1,647,990. |  |
| 5 Net rental income or (loss) from real estate: | स | $\cdots$ | - ${ }^{\text {asem }}$ | , | \% |
| a Debt-financed property |  |  |  |  |  |
| b Not debt-financed property ............. |  |  |  |  |  |
| 6 Net rental income or (loss) from personal property $\qquad$ |  |  |  |  |  |
| 7 Other investment income ................. |  |  |  |  |  |
| 8 Gain or (loss) from sales of assets other than inventory $\qquad$ |  |  | 18 | 5,595,258. |  |
| 9 Net income or (loss) from special events |  |  |  |  |  |
| 10 Gross profit or (loss) from sales of inventory. |  |  |  |  |  |
| 11 Other revenue: <br> a |  |  |  |  |  |
| $b$ |  |  |  |  |  |
| - |  |  |  |  |  |
| d |  |  |  |  |  |
| e |  |  |  |  |  |
| 12 Subtotal. Add columns (b), (d), and (e) | - | 0. | . | 7,247,811. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) $\qquad$ (See worksheet in line 13 instructions to verify calcula |  |  |  | $\ldots . . . . . . . . . . . . . . .13$ | 7,247,811. |

(See worksheet in line 13 instructions to verify calculations.)
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. <br> Fxplain below how each activity for which income is reported in column (e) of Part XVF-A contributed importantly to the accomplishment of <br> the foundation's exempt purposes (other than by providing funds for such purposes). |  |
| :---: | :--- |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable

 Exempt Organizations1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash

|  | Yes | No |
| :---: | :---: | :---: |
|  |  |  |
| $1 a(1)$ |  | $X$ |
| $1 a(2)$ |  | $X$ |
|  |  |  |
| $1 b(1)$ |  | $X$ |
| $1 b(2)$ |  | $X$ |
| $1 b(3)$ |  | $X$ |
| $1 b(4)$ |  | $X$ |
| $1 b(5)$ |  | $X$ |
| $1 b(6)$ |  | $X$ |
| $1 c$ |  | $X$ |

(2) Other assets.
b. Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
assets, column (d) the value of the goods, other assets, or services received.

| (a)Line no. | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of translers, transactions, and sharing arrangements |
| :--- | :--- | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
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|  |  |  |  |
|  |  |  |  |

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| :---: | :---: | :---: |
| N/A |  |  |
|  |  |  |
|  |  |  |
|  |  |  |



THE RONDA E. STRYKER AND
WILLIAM D. JOHNSTON FOUNDATION
38-3224966


THE RONDA E. STRYKER AND
WILLIAM D. JOHNSTON FOUNDATION
38-3224966

| Part XV | Supplementary Information |
| :--- | :--- |


| brants and Contributions Paid During | arlContination) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| $\frac{\text { Resipent }}{\text { Name and daterses (ameorbusiness) }}$ |  | $\substack{\text { Fondadion } \\ \text { salusor }}$ | Purnose of oratior | Amount |
| ALAMAZOO DROP-IN CHILD CARE CENTER <br> 345 W MICHIGAN AVE <br> KALAMAZOO MI $4900^{\circ}$ | -ons | evaric. | GENERAL OPERATING SUPPORT | 10,000. |
| KALAMAZOO COUNTY READY $4 S$ 259 E MICHIGAN AVE \#209 KALAMAZOO, MI 49007 | Hows | evairc |  | 600,000. |
| GOODWILL INDUSTRIES OF SOUTHWESTERN MICHIGAN <br> 420 E. ALCOTT ST <br> KALAMAZOO, MI 49001 | \%oss | евaric | aipg gutids prooman | 650,000. |
| UNIVERSITY OF NORTHERN COLORADO FOUNDATION <br> CAMPUS BOX 20 <br> GREELEY, CO 80639 | Nows | ровй | STRYKER INSTITUTE FOR LEADERSHIP DEVELOPMENT | 997,684. |
| MINISTRY WITH COMMUNITY 500 N. EDWARDS ST ALAMAZOO, MI 49007 | Fons | surc | senreat | 199,903. |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

## Name THE RONDA E. STRYKER AND $\quad$ Employer identification number

 WILLIAM D. JOHNSTON FOUNDATION 38-3224966Note: Generally, the corporation isn't required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2 , line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.


## Part IV Figuring the Penalty



* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter.

These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the $\mathbb{R S}$ website at www.irs.gov. You can also call $1-800-829-4933$ to get interest rate information.

THE RONDA E. STRYKER AND WILLIAM D. JOHNSTON FOUNDATION

## Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method See instructions.

Form 1120 f filers: For lines $1,2,3$, and 21, below, "taxable income ${ }^{\text {r }}$ refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applles.
Part 1: Adjusted Seasonal Installment Method
Caution: Use this method only if the base period percentage for any 6 consecutive months is at least $70 \%$. See instructions.

|  |  | (a) | (b) | (c) | (d) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 Enter taxable income for the following periods. |  | First 3 months | First 5 months | First 8 months | First 11 months |
| a Tax year beginning in 2014 | 1 a |  |  |  |  |
| bTax year beginning in 2015 | 1 b |  |  |  |  |
| c Tax year beginning in 2016 | 10 |  |  |  |  |
| 2 Enter taxable income for each period for the tax year beginning in 2017. See the instructions for the treatment of extraordinary items | 2 |  |  |  |  |
| 3 Enter taxable income for the following periods. |  | First 4 months | First 6 months | First 9 months | Entire year |
| a Tax year beginning in 2014 | 3a |  |  |  |  |
| bTax year beginning in 2015 | 3b |  |  |  |  |
| c Tax year beginning in 2016 | 30 |  |  |  |  |
| 4 Divide the amount in each column on line la by the amount in column (d) on line 3a | 4 |  |  |  |  |
| 5 Divide the amount in each column on line 1 b by the amount in column (d) on line 3b | 5 |  |  |  |  |
| 6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c | 6 |  |  |  |  |
| 7 Add lines 4 through 6 | 7 |  |  |  |  |
| 8 Divide line 7 by 3.0 | 8 |  |  |  |  |
| 9 a Divide line 2 by line 8 | 9 a |  |  |  |  |
| b Extraordinary items (see instructions) | 9b |  |  |  |  |
| c Add lines 9a and 9b | 9 c |  |  |  |  |
| 10 Figure the tax on the amt on In 9 c using the instr for Form 1120, Sch J, line 2 or comparable line of corp's return ... | 10 |  |  |  |  |
| 11a Divide the amount in columns (a) through (c) on line 3 a by the amount in column (d) on line 3a | 11a |  |  |  |  |
| bDivide the amount in columns (a) through (c) on line 3 b by the amount in column (d) on line 3b | 11b |  |  |  | : |
| c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c | 116 |  |  |  |  |
| 12 Add lines 11a though 11c | 12 |  |  |  |  |
| 13 Divide line 12 by 3.0 | 13 |  |  |  |  |
| 14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13 . In column (d), enter the amount from line 10, column (d) | 14 |  |  |  |  |
| 15 Enter any alternative minimum tax for each payment period. See instructions | 15 |  |  |  |  |
| 16 Enter any other taxes for each payment period. See instr. | 16 |  |  |  |  |
|  | 17 |  |  |  |  |
| 18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions | 18 |  |  |  |  |
| 19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0- | 19 |  |  |  |  |

## Part II Annualized Income Installment Method

| 20 Annualization periods (see instructions) $\qquad$ <br> 21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items ...... |  | (a) | (b) | (c) | (0) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 20 | $\begin{gathered} \text { First } 2 \\ \text { months } \end{gathered}$ | $\begin{gathered} \text { First } \frac{3}{\text { months }} \end{gathered}$ | $\begin{gathered} \text { First } \frac{6}{\text { months }} \end{gathered}$ | $\begin{gathered} \text { First } 9 \\ \text { months } \end{gathered}$ |
|  | 21 |  |  |  |  |
| 22 Annualization amounts (see instructions) | 22 | 6.000000 | 4.000000 | 2.000000 | 1.333330 |
| 23a Annualized taxable income. Multiply line 21 by line 22 bextraordinary items (see instructions) <br> c Add lines 23a and 23b | 23a |  |  |  |  |
|  | 23b |  |  |  |  |
|  | 23c |  |  |  |  |
| 24 Figure the tax on the amount on line $23 \mathrm{c} u$ using the instructions for Form 1120, Schedule J , line 2, or comparable line of corporation's return $\qquad$ <br> 25 Enter any alternative minimum tax for each payment period (see instructions) $\qquad$ | 24 |  |  |  |  |
|  | 25 |  |  |  |  |
| 26 Enter any other taxes for each payment period. See instr. | 26 |  |  |  |  |
| 27 Total tax. Add lines 24 through 26 ........................ | 27 |  |  |  |  |
| 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and $2 c$. See instructions $\qquad$ <br> 29 Total tax after credits, Subtract line 28 from line 27. If zero or less, enter -0- $\qquad$ | 28 |  |  |  |  |
|  | 29 |  |  |  |  |
| 30 Applicable percentage .................................... | 30 | 25\% | 50\% | 75\% | 100\% |
| 31 Multiply line 29 by line 30 | 31 |  |  |  |  |
| Part III Required Installments |  |  |  |  |  |
| Note: Complete lines 32 through 38 of one column before completing the next column. <br> 32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31 . If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31 $\qquad$ <br> 33 Add the amounts in all preceding columns of line 38. See instructions $\qquad$ |  | 1st instaliment | 2nd installment | 3 r <br> installment | 4th installment |
|  | 32 | (1) | 0. | 0. | 0 |
|  | 33 |  |  |  |  |
| 34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32 . If zero or less, enter -0- <br> 35 Enter $25 \%$ ( 0.25 ) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter $\qquad$ | 34 |  |  |  |  |
|  | 35 | 5,986. | 164,136. | 85,061. | 85,061. |
| 36 Subtract line 38 of the preceding column from line 37 of the preceding column | 36 | $\therefore$ | 5,986. | 170,122. | 255,183. |
| 37 Add lines 35 and 36 | 37 | 5,986. | 170,122. | 255,183. | 340,244. |
| 38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220 , line 10. See instructions $\qquad$ | 38 | 0. | 0. | 0.1 | 0. |

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | (A) <br> REVENUE <br> PER BOOKS | NET | (B) <br> INVESTMENT <br> INCOME | (C) <br> ADJUSTED NET INCOME |
| :---: | :---: | :---: | :---: | :---: |
| MISCELLANEOUS INTEREST | 4,563. |  | 4,563. | 4,563. |
| TOTAL TO PART I, LINE 3 | 4,563. |  | 4,563. | 4,563. |


FORM 990-PF

| DESCRIPTION | (A) <br> EXPENSES <br> PER BOOKS | (B) <br> NET INVESTMENT INCOME | (C) <br> ADJUSTED <br> NET INCOME | (D) <br> CHARITABLE PURPOSES |
| :---: | :---: | :---: | :---: | :---: |
| ATTORNEY FEES | 1,410. | 705. | 0. | 705. |
| TO FM 990-PF, PG 1, LN 16A | 1,410. | 705. | 0. | 705. |


| FORM 990-PF | ACCOUNTING FEES |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |


FORM 990-PF TAXES


| FORM 990-PF | OTHER EXPENSES |  | STATEMENT 7 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | (A) <br> EXPENSES | (B) <br> NET INVEST- | (C) ADJUSTED | (D) <br> CHARITABLE |
| DESCRIPTION | PER BOOKS | MENT INCOME | NET INCOME | PURPOSES |
| CORPORATE INFORMATION UPDATE | 20. | 0. | 0. | 20. |
| TO FORM 990-PF, PG 1, LN 23 | 20. | 0 . | 0. | 20 |



NAME AND ADDRESS
RONDA E. STRYKER
211 SOUTH ROSE STREET
KALAMAZOO, MI 49007
WILLIAM D. JOHNSTON
211 SOUTH ROSE STREET
KALAMAZOO, MI 49007

$\frac{$|  TITLE AND  |
| :---: |
|  AVRG HRS $/ W K$ |}{$\frac{$|  PRESIDENT AND  |
| :---: |
| 0.30 |}{DIRECTOR} $0 .$} | COMPEN- <br> SATION |
| :---: | | EMPLOYEE <br> BEN PLAN <br> CONTRIB EXPENSE |
| :---: |

ANNE E. HENN
DIRECTOR
0.10
211 SOUTH ROSE STREET
DIRECTOR
0.10
KALAMAZOO, MI 49007
MEGAN M. JOHNSTON
211 SOUTH ROSE STREET
KALAMAZOO, MI 49007
MICHAEL B. JOHNSTON
211 SOUTH ROSE STREET
KALAMAZOO, MI 49007
KELLY HALVERSON
211 SOUTH ROSE STREET
KALAMAZOO; MI 49007
GERALD E. HENN II
SECRETARY/TREASURER \& DIRE

$$
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$\begin{array}{ccc}\text { INTERIM EXECUTIVE } & \text { DIRECTOR } \\ 40.00 & 89,536 . & 0 .\end{array}$
40.00 89,536. 0. 0 .

DIRECTOR
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DIRECTOR
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| 0. | 0 | 0. |

211 SOUTH ROSE STREET
KALAMAZOO, MI 49007
DIRECTOR
$\begin{array}{llll}0.10 & 0 . & 0 .\end{array}$

DIRECTOR

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

$\overline{\text { 89,536. }}=$| 0. |
| :--- |


| FORM 990-PF | PART XV - LINE 1A | STATEMENT 10 |
| :--- | :---: | :---: |
|  | LIST OF FOUNDATION MANAGERS |  |

NAME OF MANAGER
RONDA E. STRYKER
WILLIAM D. JOHNSTON


[^0]:    723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

[^1]:    1 Information Regarding Foundation Managers:
    a List any managers of the foundation who have contributed more than $2 \%$ of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $\$ 5,000$ ). (See section 507 (d)(2).)

    ## SEE STATEMENT 10

    b List any managers of the foundation who own $10 \%$ or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entivy) of which the foundation has a $10 \%$ or greater interest.

    ## NONE

    2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
    Check here $\square$ it the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items $2 \mathrm{a}, \mathrm{b}, \mathrm{c}$, and d .
    a The name, address, and telephone number or email address of the person to whom applications should be addressed:
    WILLIAM D. JOHNSTON, (269)388-9800
    211 SOUTH ROSE STREET, KALAMAZOO, MI 49007
    b The form in which applications should be submitted and information and materials they should include:
    GRANT APPLICATION AND REQUIREMENTS ARE AVAILABLE ON OUR WEBSITE.
    o Any submission deadines:
    GRANT SUBMISSION DEADLINES ARE POSTED ON OUR WEBSITE.
    d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
    ORGANIZATION DEFINED IN IRC SECTION 501(C)(3)

